

Lee Harrison

Mexico: Where do we go from here?



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Resources we've gathered this week

- The world's easiest residency
- Secure Property Purchase

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- Insurance
- Banking
- Taxes

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- ◉ The world's easiest residency
- ◉ Secure Property Purchase

- ◉ Insurance
- ◉ Banking
- ◉ Taxes

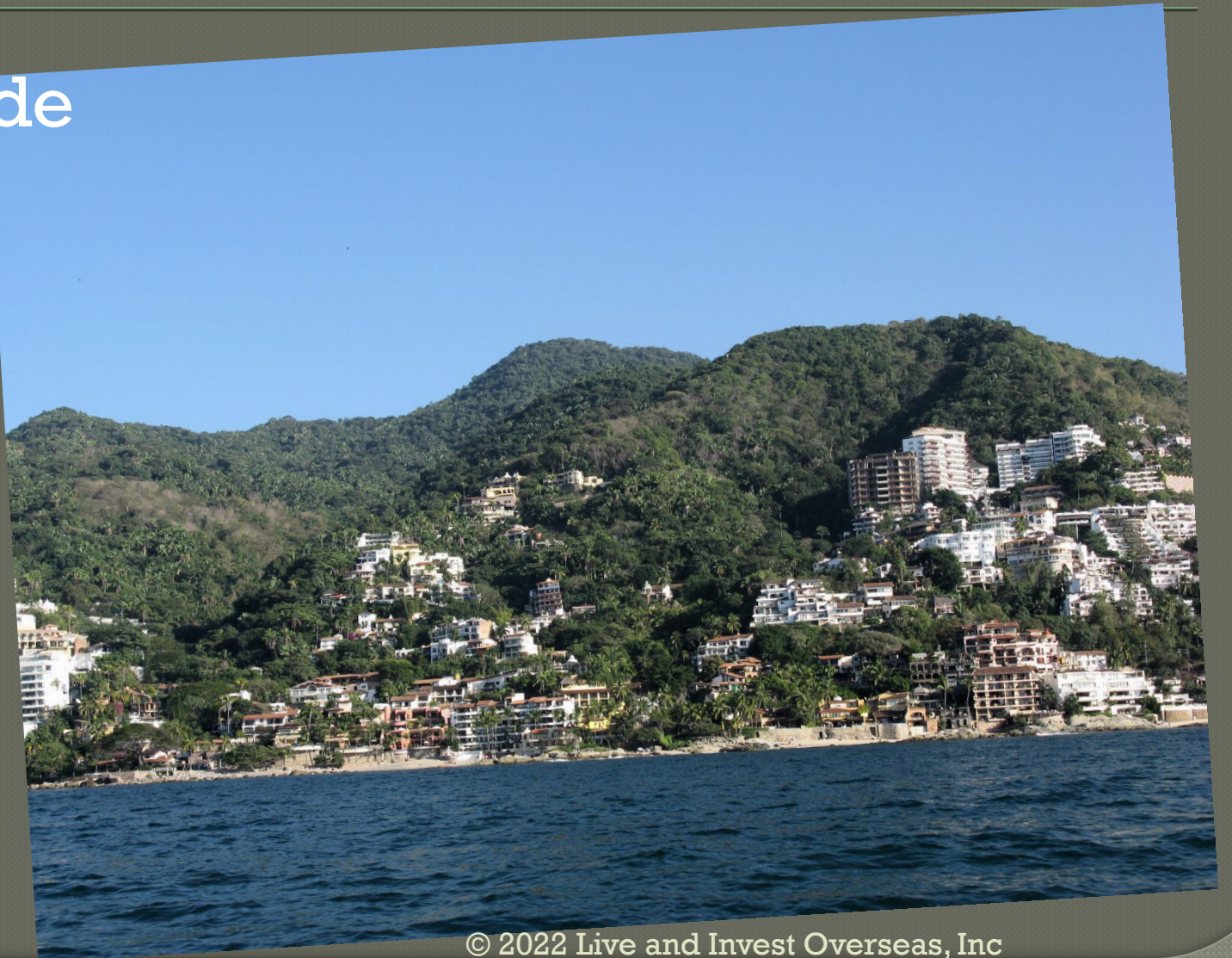
- ◉ Spanish Study
- ◉ Mexico's Natural Charm

Places we've seen this week

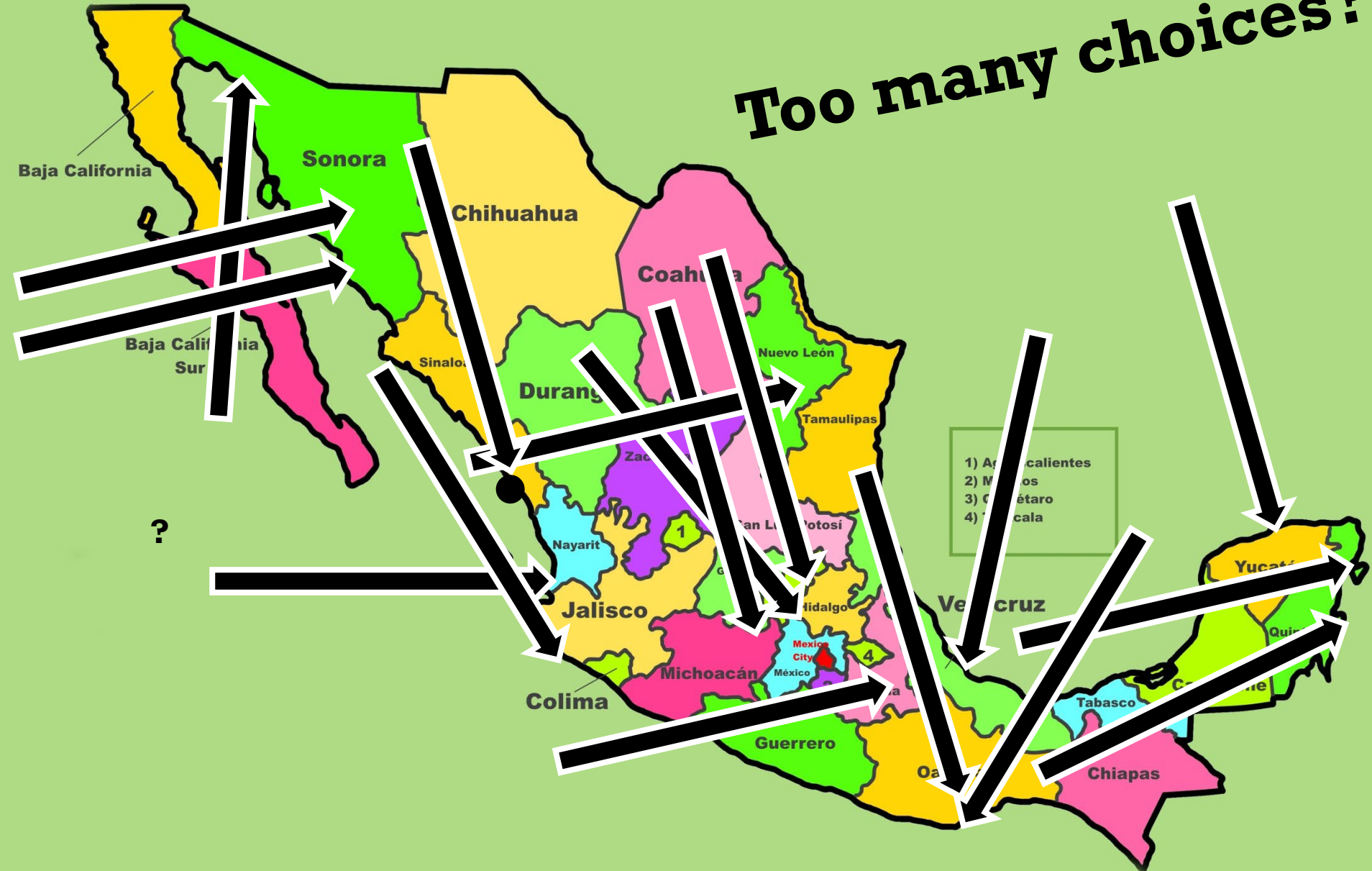
- San Miguel de Allende
- Mazatlán

- Puerto Vallarta
- Lake Chapala

- Nayarit
- Guadalajara

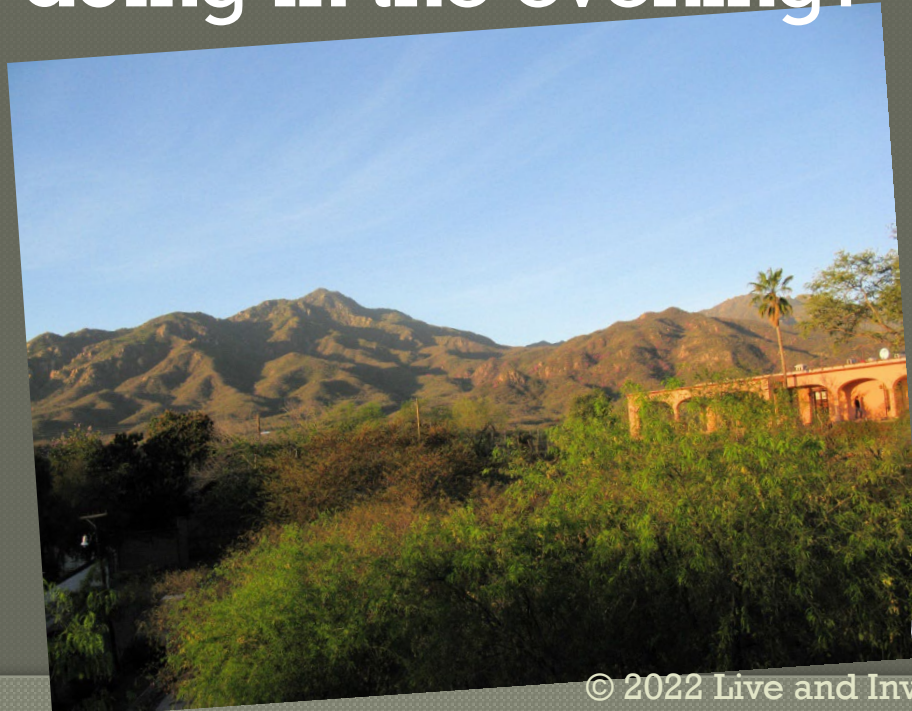


Too many choices??



Choose a lifestyle first

- What do you want to see when you look out the window in the morning?
- What do you enjoy doing in the evening?



Ask yourself a few questions...

Will you live in Mexico full or part time?

- Some places lend themselves to one or the other
 - San Miguel de Allende, Lake Chapala area
 - Puerto Peñasco



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Do you plan to manage a rental?



Are you making a pure investment?



Do you need quick access to
sophisticated health care?



Arrange for your exploratory visit(s)

- Try a few places on for size... it's EASY in Mexico
- Live in furnished rentals, NOT hotels
- Check out the things you'll care about as a resident:
 - Stores
 - Market
 - Restaurants
 - Noise at night

Settle on a place to live...
or at least a place to start



Decide if you will

buy or rent



Find a home



Then what?

Practical Matters...

Your Visa

Income Verification

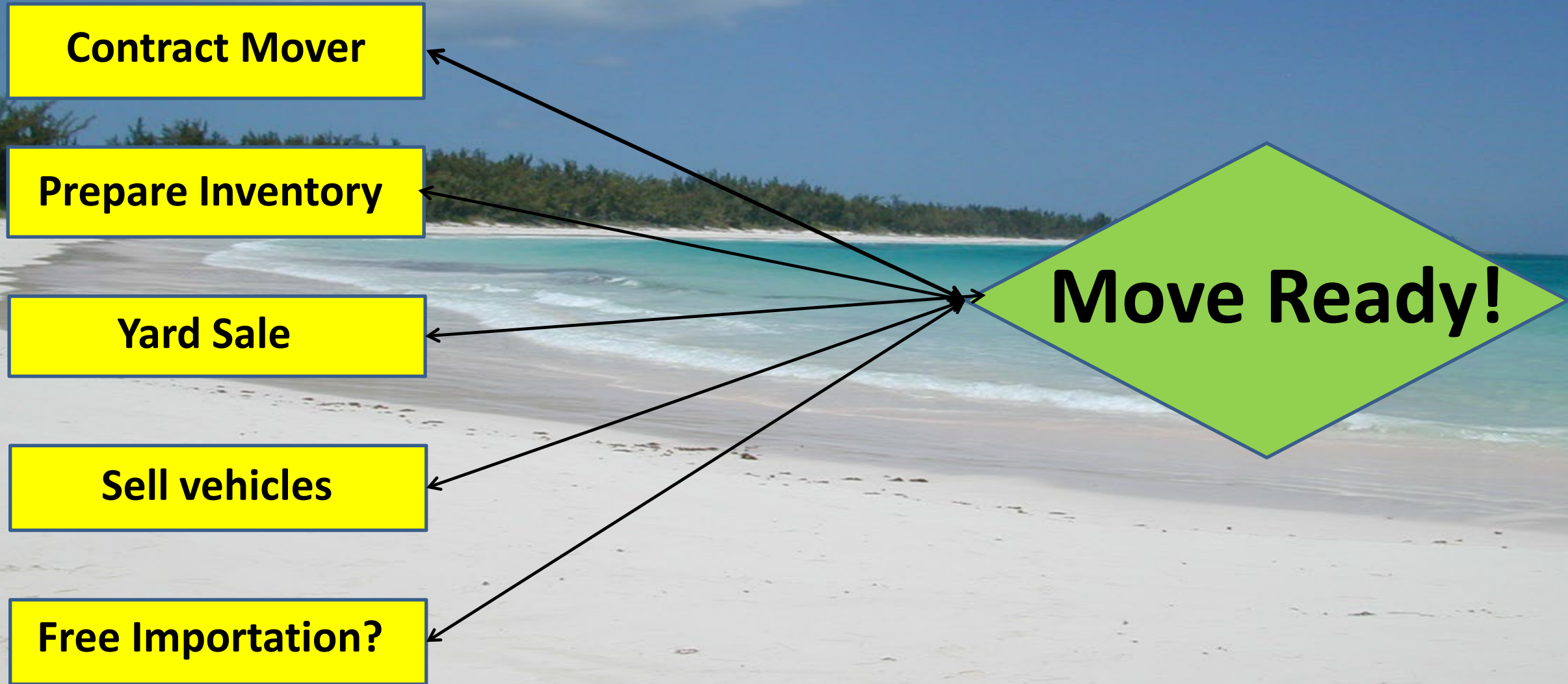
Banking documents

Notarizations

Translations

Visa Ready!

Your Move



Your Health

Physical Exams

Dentist

Prescriptions

Drugs

Health Insurance

Health Ready!

Your Finances

Close bank accounts

Open new accounts

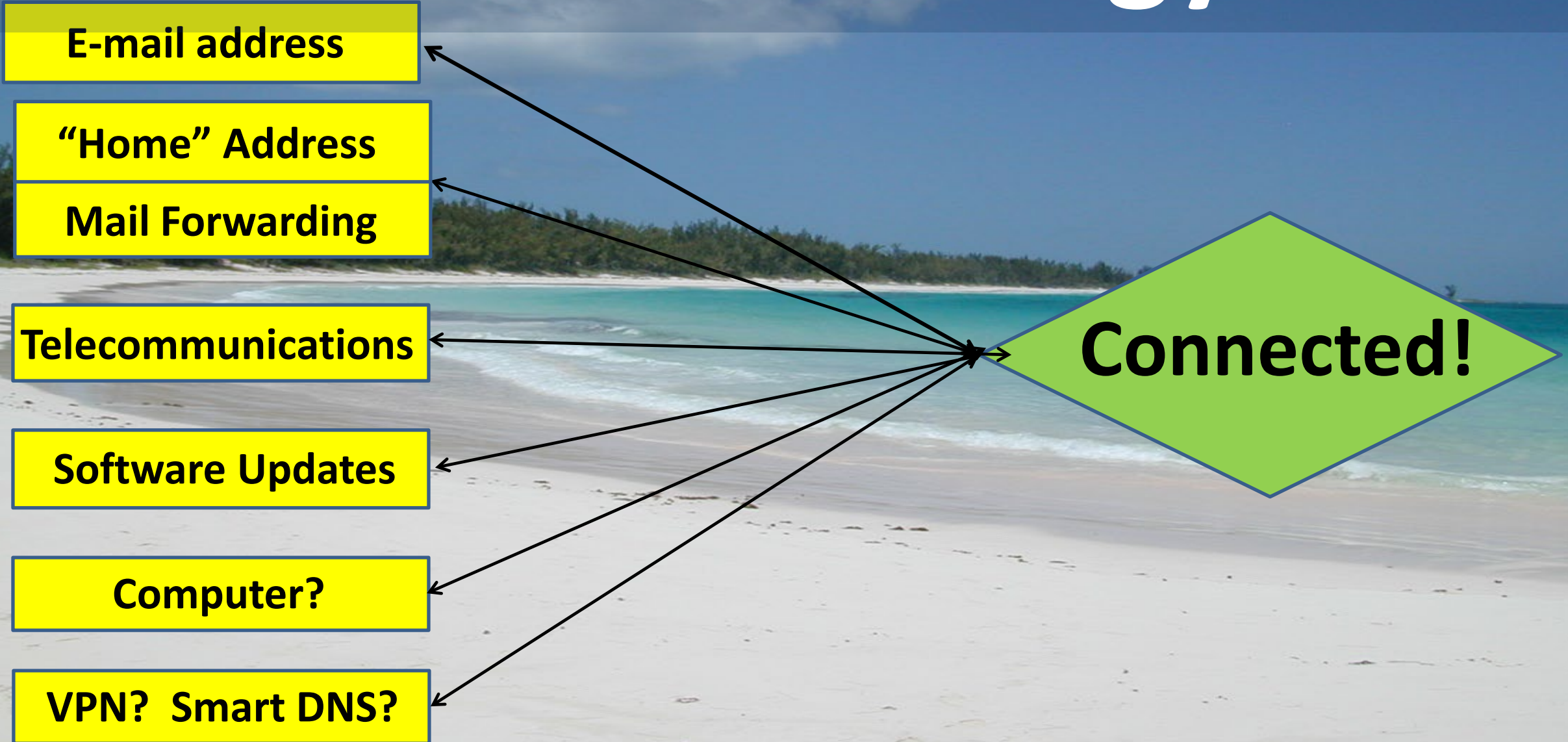
Brokerage

Credit Cards

Precious metals

Finance Ready!

Your Technology



Your Animals

Airline Reservations

Shots

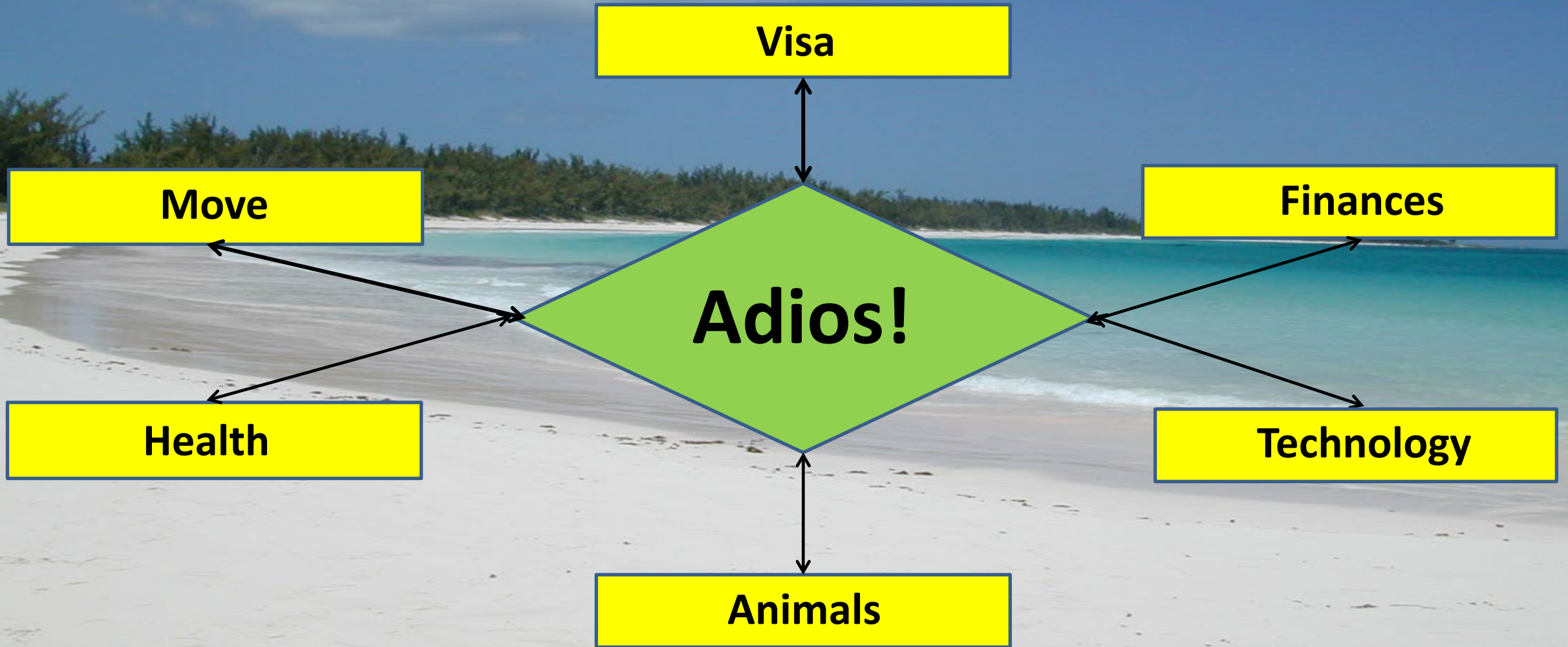
Examinations

Health Certificate

Medicines?

Pets Ready!

Final Countdown



And after you get there...

Learning the language

- ◉ Beware: *“You can get by on English...”*
- Don't be a stranger in your 'own' country
- Ease of everyday life
- Break out of the expat circle and make new friends
- Enjoy everything the country has to offer

Take time to get involved

- Take time to make friends, both local and expat
- Look for places to volunteer
- Develop a new skill

Don't look back

Look ahead to your new adventure

You can enjoy the new cuisine... or complain that the burgers were bigger in Chicago.

Appreciate what Mexico does well!

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- ◉ Sooner is better than later
- ◉ Go when you're able, not when you're "comfortable"
- ◉ Seek happiness—not perfection
- ◉ The time you delay will be gone forever...



**This is the adventure
of a lifetime**

Enjoy it!

¡Adios!

