

Live And Invest In Mexico Conference

May 18–20, 2022, Online Event





UPCOMING LIVE AND INVEST OVERSEAS CONFERENCES

Live and Invest Overseas Conferences are the best way to consider the best options for your new life overseas. Our live events introduce you not only to our key overseas experts for each country including attorneys, insurance providers, bankers, real estate professionals, tax advisors, residency consultants, and more, but also to expats and friends who've already launched new lives in the world's top havens...and who can tell you, from firsthand experience, of the advantages and the disadvantages, the pluses and the minuses, the distresses and the delights...and why they've never looked back!

Whether you're considering a new life on the shores of Belize, in Portugal's Algarve region, or in Medellín, Colombia, the City of Eternal Spring...or you're looking to diversify your portfolio with an overseas property purchase or to protect your assets by taking them offshore, we promise you this: Our far-flung global experts have the answers, the experience, the judgment, and the real-world advice you need to make every lifestyle, retirement, and investment dream you have come true.

Talk To Our Staff To Learn More!



SAVE THE DATE

Global Property Virtual Summit
June 14-17, 2022, Virtual
Register Today To Secure a Seat!

Access Thailand Workshop
July 6, 2022, Virtual
Pre-Register Today To Secure a Seat!

Access The Dominican Republic Workshop
July 27, 2022, Virtual
Pre-Register Today To Secure a Seat!

Live And Invest In Latin America Virtual Conference
Aug. 17-19, 2022, Virtual
Pre-Register Today To Secure a Seat!

Live And Invest In Spain Virtual Conference
Sept. 21-23, 2022, Virtual
Pre-Register Today To Secure a Seat!

Offshore Wealth Summit
Oct. 19-21, 2022, Panama City, Panama
Pre-Register Today To Secure a Seat!

Talk To Our Staff And **Register Today!**

Live And Invest In Mexico Conference

May 18-20, 2022 Virtual Conference



Congratulations And Welcome!

Dear Live And Invest In Mexico Virtual Conference Attendee,

By joining us virtually this week, you've taken a brave and exciting step toward remaking your future.

You've done your part. Now it's our turn.

We're being joined this week by more than 30 friends, experts, expats, colleagues, and professionals from Mexico with, among them, many, many dozens of years of experience doing the very things you're now thinking about doing yourself: living and investing overseas.

Here's my promise to you as we set off together on this week's adventure: We're committed to helping you consider your best options for starting a new life in a new place.

No, more than that. We're committed to helping you find the opportunities that make the most sense for you right now in one of the world's most interesting and advantaged destinations.

Don't let us off the hook. Take advantage of us. Pick our brains. Ask every single one of your questions.

The speakers assembled for the event this week are happy to meet with you. That's why we're here.

Is a new life in Mexico right for you?

I don't know. And, right now, probably you don't either. Over the course of the coming three days, let's find out!

I look forward to it.

Here's to your new life... in Mexico!

Kathleen Peddicord

President and Founding Publisher, Live and Invest Overseas

Live And Invest In Mexico Conference

May 18-20, 2022 Virtual Conference



Welcome!

Dear Live And Invest In Mexico Virtual Conference Attendee,

Welcome to the Live And Invest In Mexico Virtual Conference. We appreciate and look forward to this chance to help you consider your best options for retirement, for starting a new life, for investing, and for doing business overseas.

Here is some important information that will help you to get the most out of the time we're spending together this week:

Evaluation Forms

I'd like to ask that you complete the Evaluation Forms that will be sent to you via email at the end of each conference day as we progress through the program. If you wait until the end of the conference to record your feedback, you may forget important comments.

Your feedback is very valuable to us and is much appreciated, as it helps us improve our future programs.

Virtual Exhibition Hall

Our Virtual Exhibit Hall will be open throughout the conference. This is a good place to interact with any speaker you're interested in talking to one-on-one or with whom you'd like to schedule a private appointment.

Remember, the speakers and staff are at your disposal and happy to spend time with you. Don't be shy. You came with questions. They came to answer them.

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Finally, Very Important

You'll find me, along with other Live and Invest Overseas staff members at the Conference Networking Chat throughout the three days of our event. Please don't hesitate to seek us out if you have questions, requests, or comments.

Here's to new ideas, new opportunities, and new friends. I'm looking forward to it!

Sincerely,

A handwritten signature in cursive script that reads "Alessandra S." with a large, stylized initial "S" at the end.

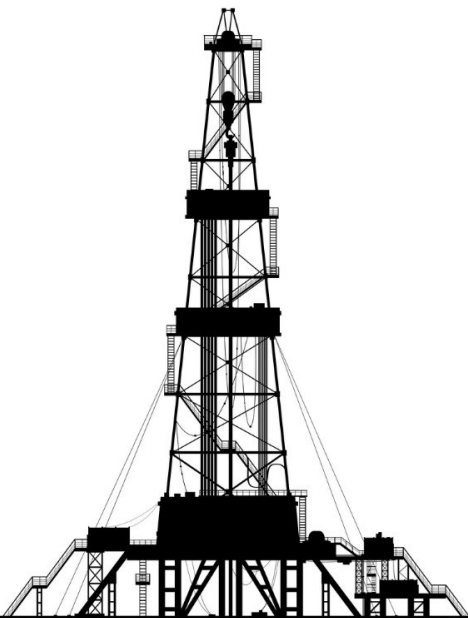
Alessandra Sandoya
Conference Manager
Live and Invest Overseas



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For More Information

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Live And Invest In Mexico Conference

May 18-20, 2022 Virtual Conference



Wednesday, May 18, 2022

General Sessions — Emcee: Lee Harrison

Event Times Are All Eastern Daylight Time (EDT)

9:00 AM – 9:45 AM

Welcome To Mexico: Here's Why We've Made The Right Choice

Lee Harrison, Live and Invest Overseas

9:55 AM – 10:40 AM

What's Going On In Mexico

Lee Harrison with Betzabeth Hernández, Wayne Franklin, Greg Custer, Jim Hardesty, and Bernardo González

10:50 AM – 11:20 AM

The 5 Best Real Estate Markets In Mexico

Jim Hardesty, TropicChoice Properties & Investments, Ltd.

11:30 AM – 12:00 PM

Mexico's Top Residency Visa Options

Betzabeth Hernández, Inmtec Legal Services

12:00 PM – 1:00 PM

LUNCH

1:00 PM – 1:30 PM

Thrive As A Digital Nomad In These Mexican Cities:

My Expat Story

Sasha Savinov, Mexico Expat

1:40 PM – 2:10 PM

Navigating Mexico—Tips And Tricks For Adapting To Your New Life

Lee Harrison, Live and Invest Overseas

2:20 PM – 3:05 PM

Building A Monthly Income Stream Using Dollars You Would Otherwise Pay Out To Federal And State Income Taxes

Don Hosmer, Royale Energy, Inc.

3:15 PM – 3:45 PM

Guadalajara And Lake Chapala—Find Your Village In The Sun

Greg Custer, Choosing Mexico LLC

3:55 PM – 4:25 PM

Everything You Need To Know About Banking In Mexico

Bernardo González, Actinver

4:35 PM – 5:05 PM

Vista Encantada On Mexico's Glorious South-Pacific Coast

Sandra Munguia, Vista Encantada Eco-Club

- Please keep in mind, hours are Eastern Daylight Time.
- Please take note, speakers and topics are subject to change.

Live And Invest In Mexico Conference

May 18-20, 2022 Virtual Conference



Thursday, May 19, 2022

General Sessions — Emcee: Lee Harrison

Event Times Are All Eastern Daylight Time (EDT)

9:00 AM – 9:30 AM

Mexico And The Great Outdoors

Greg Custer, Choosing Mexico LLC

9:40 AM – 10:10 AM

Mi Casa Es Su Casa, An Expat In The Amigo Country

Jim Hardesty, TropicChoice Properties & Investments, Ltd.

10:20 AM – 10:50 AM

**Legal Landmarks For Investing And Doing Business
In Mexico**

Betzabeth Hernández, Inmtec Legal Services

11:00 AM – 11:30 AM

Mexico's Best Insurance Options

Roberto Castellanos Omaña, Novamar Insurance Mexico

11:40 AM – 12:10 PM

**Mazatlán: Why Expats Are Arriving In
Record Numbers**

Lee Harrison, Live and Invest Overseas

12:10 PM – 1:10 PM

LUNCH

1:10 PM – 1:55 PM

**The Top 10 Things You Must Know When Buying
Property In Mexico (And Anywhere Outside Your
Home Country)**

Mike Cobb, ECI Development

2:05 PM – 2:35 PM

Learn Spanish And Have Fun!

Marco Téllez, Lengua & Cultura

2:45 PM – 3:15 PM

**Puerto Vallarta: A Property Market Gem In Mexico's
Pacific Coast**

Wayne Franklin, Tropicasa Realty

3:25 PM – 3:55 PM

Best Medical Care Options In Mexico

Dr. Santiago Hernández, Chapala Med

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Live And Invest In Mexico Conference

May 18-20, 2022 Virtual Conference



Friday, May 20, 2022

General Sessions — Emcee: Lee Harrison

Event Times Are All Eastern Daylight Time (EDT)

9:00 AM – 9:30 AM

Mazatlán: Great Property Values And Solid Returns

Lizette Blancarte, Keller Williams El Faro

9:40 AM – 10:10 AM

Get Involved—Volunteering In Mexico

Greg Custer, Choosing Mexico LLC

10:20 AM – 10:50 AM

Bringing Your Household Goods To Mexico

Lee Harrison, Live and Invest Overseas

11:00 AM – 11:30 AM

A Look At San Miguel De Allende, Mexico

Jim Hardesty, TropicChoice Properties & Investments, Ltd.

11:40 AM – 12:10 PM

The Advantages Of A Live And Invest Overseas

Premium Membership

Dusty Tubbs, All Access Pass Member

12:10 PM – 1:10 PM

LUNCH

1:10 PM – 1:40 PM

Taxes For Residents And Non-Residents In Mexico

Betzabeth Hernández, Inmtec Legal Services

1:50 PM – 2:50 PM

Final Q&A

Lee Harrison with Betzabeth Hernández, Jim Hardesty, and Greg Custer

3:00 PM – 3:30 PM

Taking Those Exciting Next Steps

Lee Harrison, Live and Invest Overseas

- Please keep in mind, hours are Eastern Daylight Time.
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Join One Of Our Highest-Level VIP Memberships: **The All Access Pass.**

As an All Access Pass member, you and a guest can join us as our guests (that is, free) for every conference on our Live and Invest Overseas calendar, now and forever. You'll be guaranteed VIP Attendee status at every event you attend (also free). And you'll have an open invitation to join us for every private reception we host (one more time, at no cost).



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As a conference attendee, I'd like to extend you an exclusive offer. Right now, and for a limited time only, you can **deduct the full cost you paid to register for your conference registration from the cost of this new, lifetime membership.**

For instance, if you paid, say, \$995 for your conference registration, you'd receive a discount equal to that off the cost of your All Access Pass membership.

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3. **VIP status**, so you'll be invited to participate in private sessions and receptions reserved for elite guests where you'll have access to special opportunities...
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The **All Access Pass** is \$5,750. You have the option of a payment plan as follows: **\$2,750** at the time of registration, then \$250 per month billed each month for each of the 12 months to follow. Or you can pay in full and **save \$250**.

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As a conference attendee, **you can deduct the full amount you paid toward your conference registration from the cost of this new, lifetime membership.**

Talk To Our Staff And Become An **All Access Pass** Member Today!

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Top Health Insurance Options For The Retiree Abroad

One thing you can't take with you from the United States when you retire overseas is your Medicare coverage... and, in many cases, your U.S. health insurance won't travel with you either.

The good news is that there are options—very good and very affordable options—for the expat looking for medical coverage abroad. In many places around the world, it's possible to receive quality care—sometimes even better than the level of service you're used to at home.

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KATHLEEN'S PERSONAL GUARANTEE

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Get started today. Talk to our staff to order your copy of our new **Complete Guide To Health Care And Health Insurance Options Overseas** right now.



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Mexico



		MEXICO	
COUNTRY FACTS	Population		126 million
	Language		Spanish
	English Spoken		Yes
	Currency		Mexican Peso
	GDP Growth		2.10%
	Climate	Average Summer Temp	83°F
		Average Winter Temp	71°F
	Natural Disasters		Floods, earthquakes, landslides
	Government		Federal presidential democracy
	Legal System		Civil Law
EXPATING	Health Care		Public (average), private (excellent)
	Expatriate Community		Yes
	Residency	Self-sufficiency	Proof of \$2,200 monthly income
		Golden Visa	No
	Ease Of Access	Direct Flights	Yes
		Low-Cost Domestic Airlines	Yes
		Local Transport	Buses and Taxis (reliable, low-cost)
	Cost Of Life	Monthly Budget	Less than \$1,500
		Grocery Budget	\$180
		Rent	\$740
TAXES	Income Tax		0-35% (Mexican income, non-tax-residents)
	Property Tax		Variable but negligible
	Inheritance Tax/Stamp Duty		No
	Corporate Income Tax		30%

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Live and Invest
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Each Overseas Haven Report is a complete and comprehensive look at a safe and welcoming overseas expat haven. These are not journalistic papers written after weeklong visits. These are insightful real-world accounts of day-to-day life in the particular places we've identified as offering the best quality of retirement life in the world today.

And they're prepared by expats with long experience living, investing, and doing business in each destination. What would it be like living in the world's most exotic, interesting, safe, friendly, beautiful, and affordable havens? Our Country Retirement Reports give you everything you need to know to find out.

And, for the duration of this conference only, they're available for

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Live And Invest In Mexico Virtual Conference
May 18-20, 2022

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